

WHERE WE STAND TODAY BERNARD PECOUL, EXECUTIVE DIRECTOR



OUTLINE

- □ The Landscape
- □ The DNDi Model
- □ Research & Development
- □ Milestones in 2011
- Main Challenges





Since 1999, from ideas to realization ...

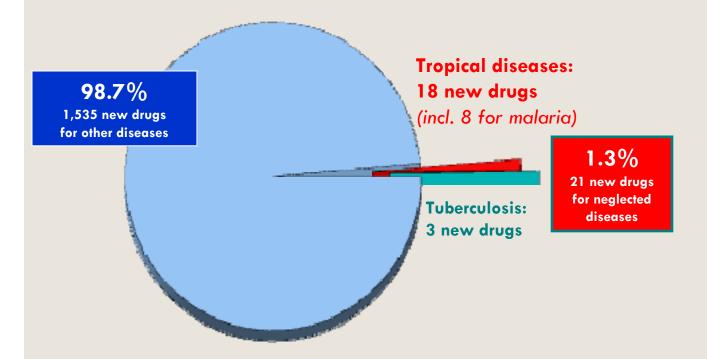
- **1999**
 - □ First meeting to describe the lack of R&D for neglected diseases
 - MSF commits the Nobel Peace Prize money to the DND Working Group
 - □ JAMA article: 'Access to essential drugs in poor countries A Lost Battle?'
- 2 December 2002
 - Meeting in Rio 'plants the seeds'
- □ July 2003
 - Creation of DNDi (7 founding members)
- **2007**
 - □ First DNDi treatment registered...





Time to Revisit the Fatal Imbalance?

From 1975 to 2004



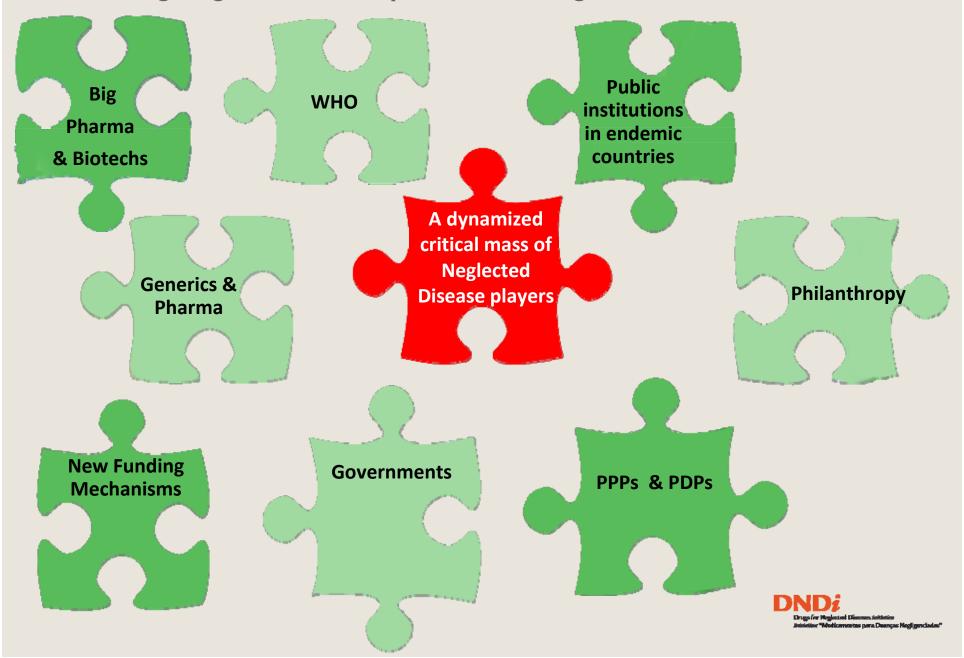


2001

10 Years later...?



A Changing Landscape for Neglected Disease R&D



But for Neglected Patients, 10 Years Later Reality Remains the Same...

- □ Poorest of the poor
- □ Living in remote areas
- Socioeconomic burden on family and community
- Marginalized & voiceless patients







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Patient Needs-Driven & Innovative R&D Model

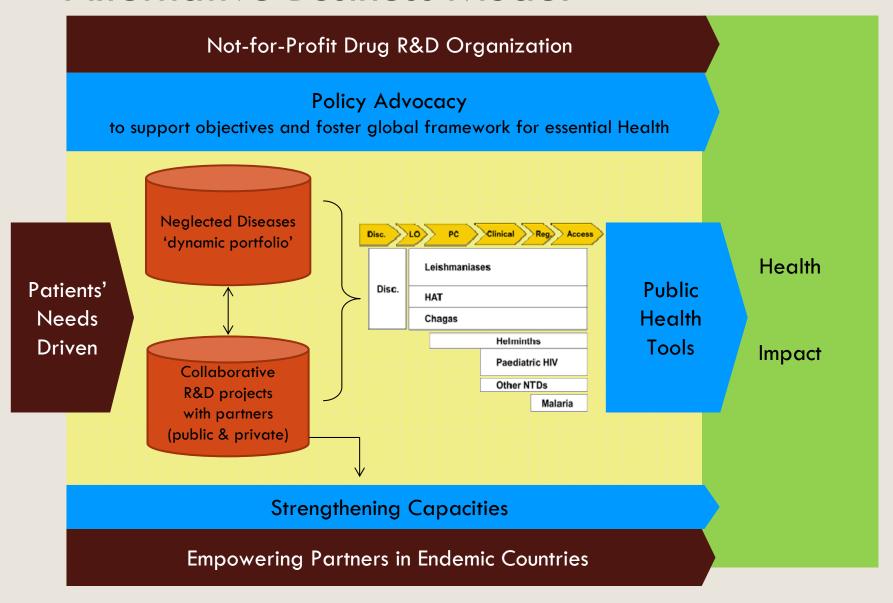
Founding Partners

- Indian Council for Medical Research (ICMR)
- Kenya Medical Research Institute (KEMRI)
- Malaysian MOH
- Oswaldo Cruz Foundation, Brazil
- Médecins Sans Frontières (MSF)
- Institut Pasteur France
- TDR (permanent observer)



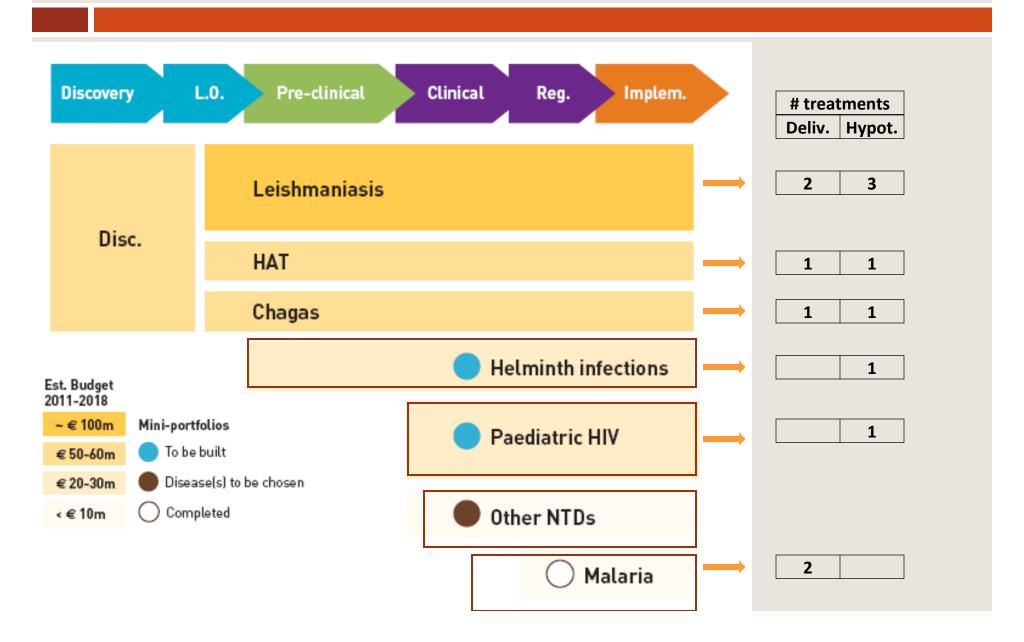


Alternative Business Model



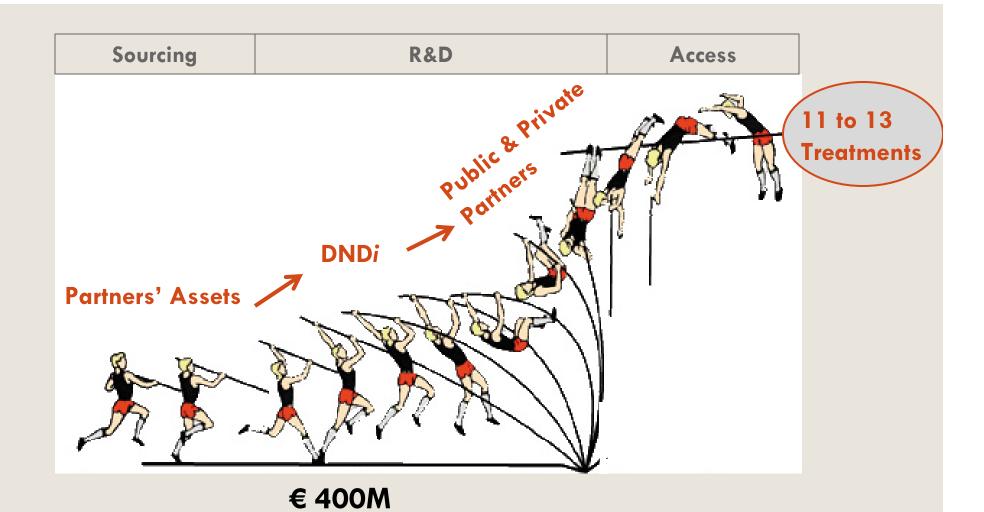
Vision R&D Activities Outcomes

Scope of Disease & Level of Investment € 400M for 2003-2018 => 11 to 13 Treatments



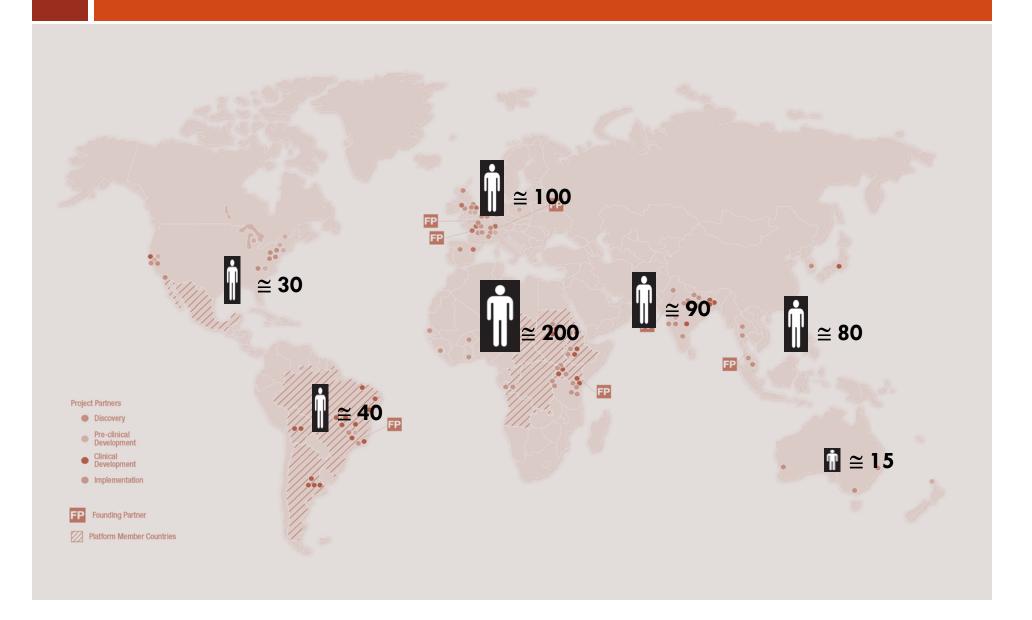
DNDi's Model Engages Partners & Maximizes Donors' Leverage

(2003-2018)



Dedicated Teams Worldwide

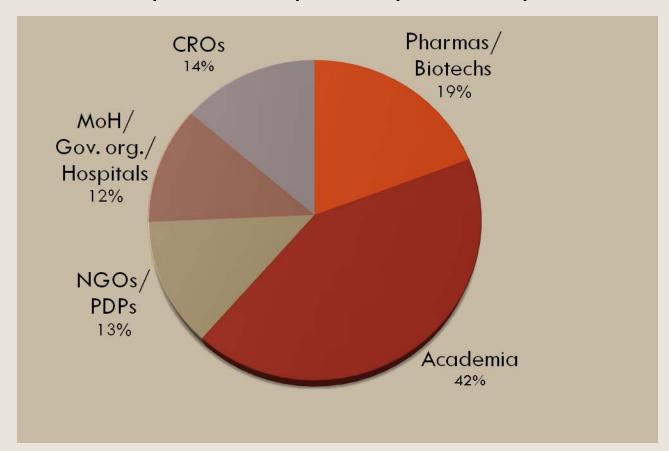
Over 550 People Committed to DNDi's Vision



A Global Network

More than 100 R&D Partners

□ Balance of public and private partnerships worldwide





Diversity of Expertise

Providing Strategic Guidance



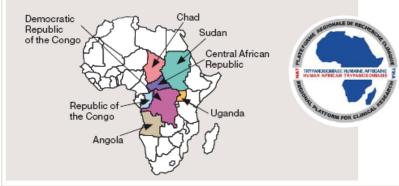
Team

DND# Drugs for Negleciel Dissones, Ashistico Assistate "Wholismmerius para Deenças Negligonicalus"

Utilizing and Strengthening Research Capacities in Disease-Endemic Countries

VL







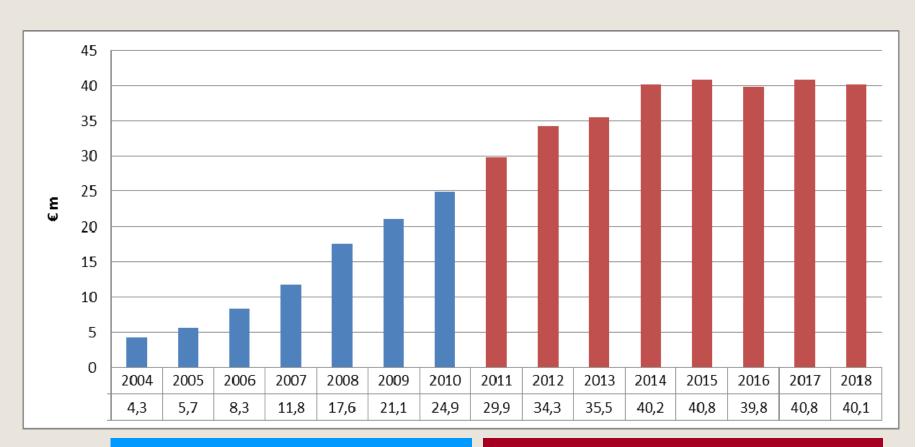
Major Role of Regional Disease Platforms:

- Defining patients' needs and target product profile (TPP)
- □Strengthening local capacities
- □Conducting clinical trials (Phase II/III studies)
- Facilitating registration
- □Accelerating implementation of new treatments (Phase IV & pharmacovigilance studies)



From Progressive Growth to Maturity Level

Overall investments: € 400M (2004-2018)



€ 95 M USD 130M € 305 M USD 420M

Trust-based Donor Relations & Diversification €175M Secured of €400M needed (2003-2018)

Private Donors/Funders

- Médecins Sans Frontières (€43M)
- Bill & Melinda Gates Foundation (€42M)
- Wellcome Trust (€ 4.2M)
- Other Private Foundations (incl. Medicor, €1M)

Public Donors

- United Kingdom DFID (€34 M)
- Netherlands DGIS (€17 M)
- Spain AECID (€11 M)
- France AFD & MAEE (€9.3 M)
- Switzerland SDC & Geneva (€ 4.2 M)
- USA NIH/NIAID (€2 M)
- Germany GTZ (€1 M)
- European Union FP5,6,7& EDCTP (€1.2 M)
- The Global Fund AMFm (€0.5 M)







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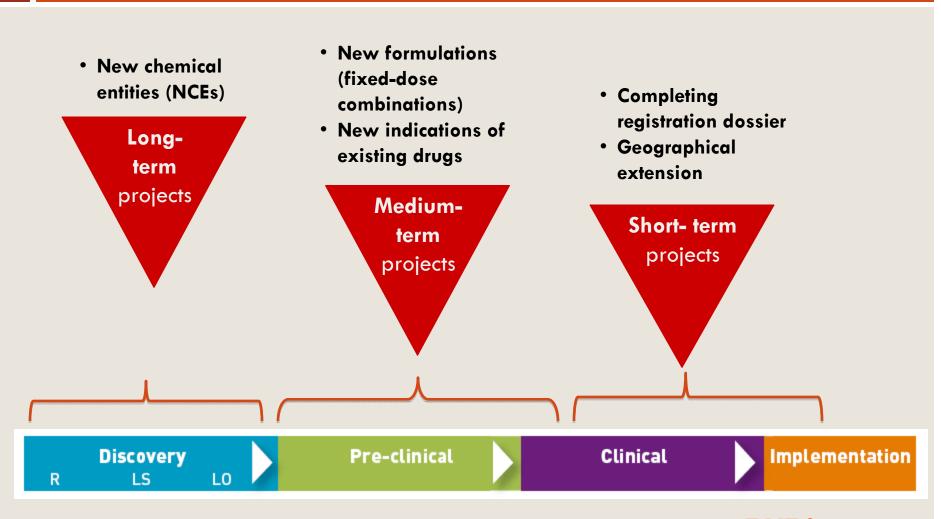
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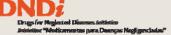




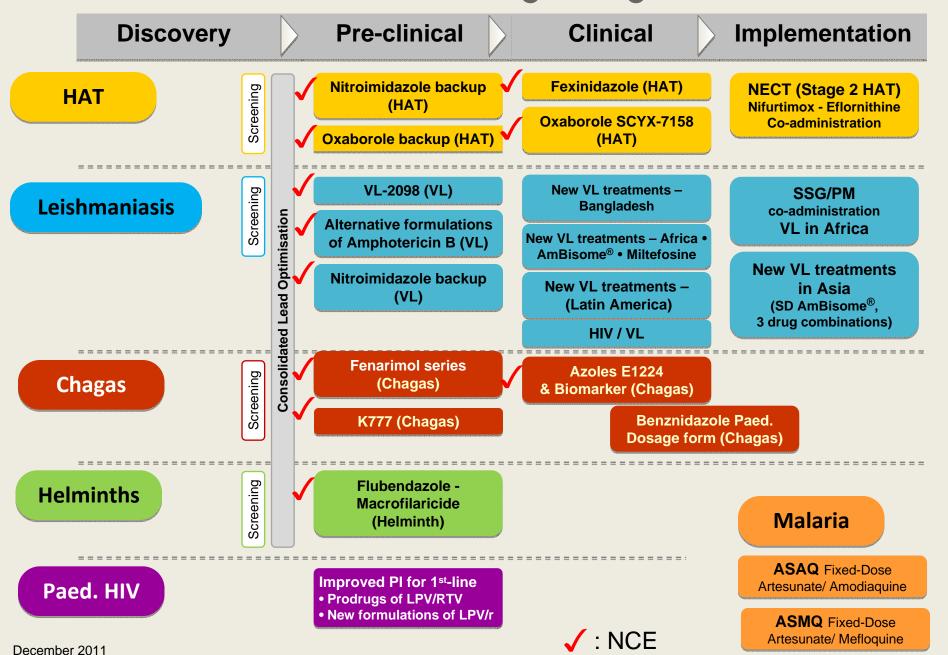
DNDi Portfolio-Building Model:

Address Immediate Patient Needs & Deliver Innovative Medicines





Portfolio: A Mix of Existing Drugs & NCEs (Dec. 2011)



5 New Treatments Made Available One Each Year Since 2007



- ✓ Affordable
- ✓ Non-Patented

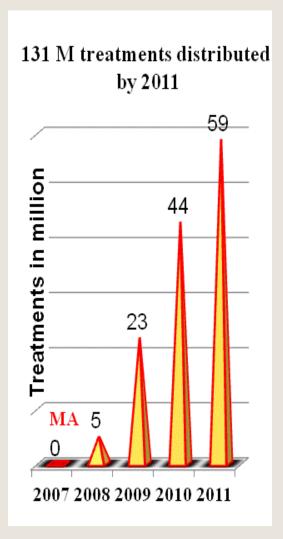








ASAQ Implemented in Partnership with Sanofi 130M Treatments Distributed



ASAQ is registered in 30 African malaria-endemic countries and in India



Transfer of technology to Zenufa Tanzania





ASMQ Developed with Farmanguinhos Small Tablets - Paediatric Strengths & Easy to Use

- Registered in Brazil in 2008 and implemented by the Brazilian national programme
- Donations to Bolivia and negotiations in Peru and Venezuela
- Successful technology transfer to Cipla (India)
 - Cipla filing to WHO pre-qualification;
 registered in India; filed in ASEAN countries
- Positioning ASMQ
 - Clinical studies completed:Latin America (Brazil),Asia (India, Myanmar)
 - Clinical studies ongoing:
 Africa (Tanzania, Burkina Faso, Kenya),
 Asia (Malaysia)



1 dose 2 products 3 days

One single daily dose of 1 or 2 tablets of two highly effective combined products for three days of affordable medicine



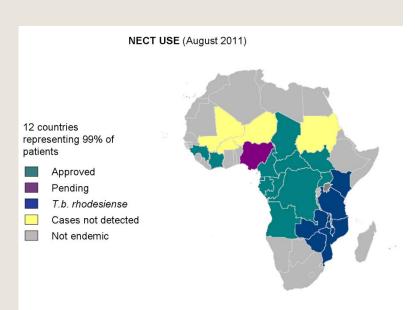
NECT, an Improved Therapy Option for HAT Implemented in 12 Countries (99% of reported cases)

Nifurtimox-eflornithine combination therapy

- A simplified, safe & effective treatment for stage 2 HAT
- WHO Essential Medicines List (2009)
- → > 60% of stage 2 HAT patients treated with NECT in 2010
 - ■ melarsoprol use (36% to 12%)







SSG&PM for Visceral Leishmaniasis in East Africa Recommended by WHO in 2010

- Multi-centre study started in 2004
- SSG&PM used in Sudan in 2010
 - approx. 10 000 patients treated in South Sudan
- Pharmacovigilance studies in 3 countries: Sudan,
 Uganda, and Kenya (end 2011)





Visceral Leishmaniasis in Asia Implementation of New Treatment Modalities

- Single Dose AmBisome[®] and 3 VL combination therapies
- Consortium coordinated by DNDi including TDR & OWH, in collaboration with MSF, NCPs, Bihar State Health Society, and ICMR
- Focus on Pharmacovigilance and effectiveness
- 10 000 patients involved (2011-2014)











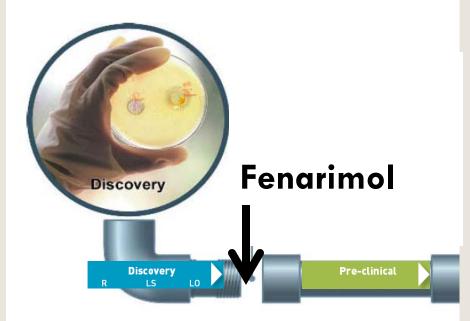
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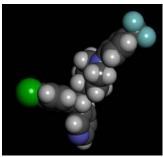
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Chagas Lead Optimization Consortium From Hit to Potential Pre-Clinical Candidate





- □ Access to interesting series:
 - Oxaboroles (Anacor, USA)
 - Nitroimidazoles (Univ. of Auckland, NZ)
- Development of future leads
- Chemistry effort successfully progressed in 2 chemical series of interest: Fenarimol and Oxaboroles for Chagas
- Better understanding of PK/PD relationship for Chagas disease



DOI: 10.1371/journal.pmed.0010006.g001

Chagas Lead Optimization Consortium From Hit to Potential Pre-Clinical Candidate

Global network to address a global burden

Key partners:

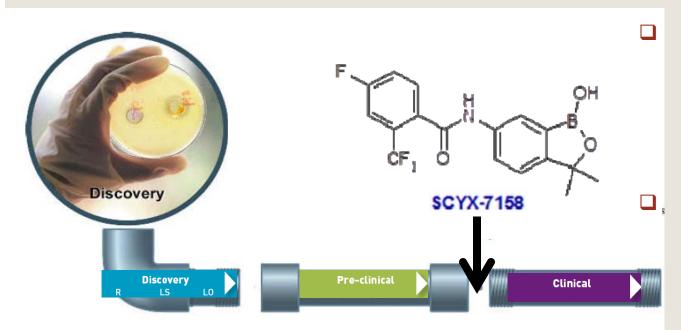
- AUSTRALIA: CDCO/Monash University,
 Epichem, Murdoch University
- USA: Embedded Consulting, Anacor
- BRAZIL: Federal University of Ouro
 Preto
- SOUTH KOREA: Institut Pasteur Korea

DNDi Partnership of the Year 2011



Oxaboroles SCYX-7158 for HAT

From Lead Optimization to Clinical Candidate



Potential to be oral, effective against both stages 1 and 2

Identified as hits against *T. brucei* at Sandler Center, showed activity in animal models of HAT

Innovative US partnership with 2 biotechs and 1 university

First candidate issued from DNDi Lead Opt. Programme

Completion of preclinical study



Oxaboroles SCYX-7158 for HAT

From Lead Optimization to Clinical Candidate

New hope for patients with sleeping sickness

Key partners:

-USA: Anacor Pharmaceuticals,

SCYNEXIS, Pace University, Sandler

Center of the University of California

-SWITZERLAND: Swiss Tropical and

Public Health Institute

-INDIA: Advinus Therapeutics





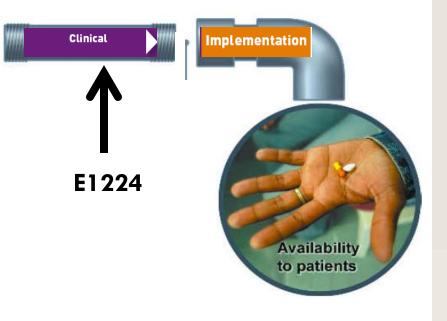
Azoles E1224 for Chagas Started Phase II in July 2011

- E1224, pro-drug of ravuconazole, anti-fungal drug discovered by Eisai
- Implementation of Phase II clinical trial in adult patients with chronic indeterminate
 Chagas disease (July 2011)
- Potential: E1224 oral, easy-touse, once weekly









2 sites in Bolivia

Azoles E1224 for Chagas Started Phase II in July 2011

 A potential oral treatment to address urgent needs of adult patients with Chagas disease

Key partners:

- -JAPAN: Eisai Co., Ltd.
- -Platform of Integral Care for Patients with Chagas Disease:
 - BOLIVIA: Universidad Mayor San Simon,
 Universidad Autónoma Juan Misael
 Saracho, CEADES
 - SPAIN: Barcelona Centre for International Health Research (CRESIB)
- -ARGENTINA: INGEBI-CONICET
- -BRAZIL: NUDFAC





Paediatric Dosage Form of Benznidazole Successful Collaboration with LAFEPE

- No adapted treatment for children
 - 100 mg tablet fractionated or macerated for administration
 - High risk of delivering improper dosages
 - Objective: An affordable, ageadapted, easy to use, paediatric formulation for Chagas disease (12.5 mg tablets for <20 kg children)
- DNDi-LAFEPE agreement in 2008 to develop paediatric formulation



Clinical

Paediatric
Dosage Form of
Benznidazole

Implementation





Paediatric Dosage Form of Benznidazole Partners

- LAFEPE (Pernambuco State Pharmaceutical Laboratory;
 Laboratório Farmacêutico do Estado de Pernambuco), Brazil
- Hospital de Niños Ricardo Gutierrez, Buenos Aires, Argentina
- Instituto Nacional de Parasitología, Dr M Fatala Chabén, Buenos Aires, Argentina
- Hospital de Niños de Jujuy, Jujuy, Argentina
- Ministério de Salud, Província de Jujuy, Argentina
- Hospital Público Materno Infantil Salta, Salta, Argentina
- Centro de Chagas y Patologia Regional, Santiago del Estero,
 Argentina
- CONICET/INGEBI, Buenos Aires, Argentina
- NUDFAC, Pernambuco, Brazil
- CRO LAT Research, Buenos Aires, Argentina



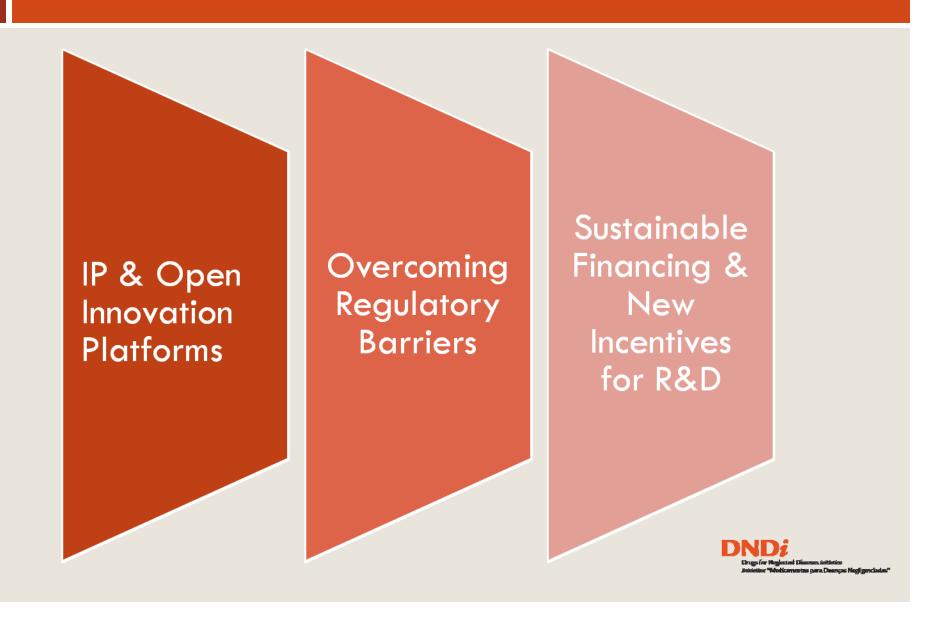
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Main Challenges for Sustainable R&D for Neglected patients



IP & Open Innovation Practices

- Access to compounds, know-how and knowledge
- Increase access to innovation
- Ensure equitable access to all patients & affordable treatment

=> Medicines Patent Pool, WIPO Re:Search, open & equitable licensing....





Overcoming Regulatory Barriers

- New Chemical Entities (NCEs): now being developed to respond to specific needs in endemic countries
- Need to strengthen regulatory agencies in endemic regions (regional collaboration)
- Regulatory assessment of new treatments through collaboration of endemic countries, WHO and stringent regulatory agencies



Innovative Mechanisms to Sustain Innovation for Neglected Diseases

Sustainable Funding to Ensure Predictability
 & Secure Development and Access

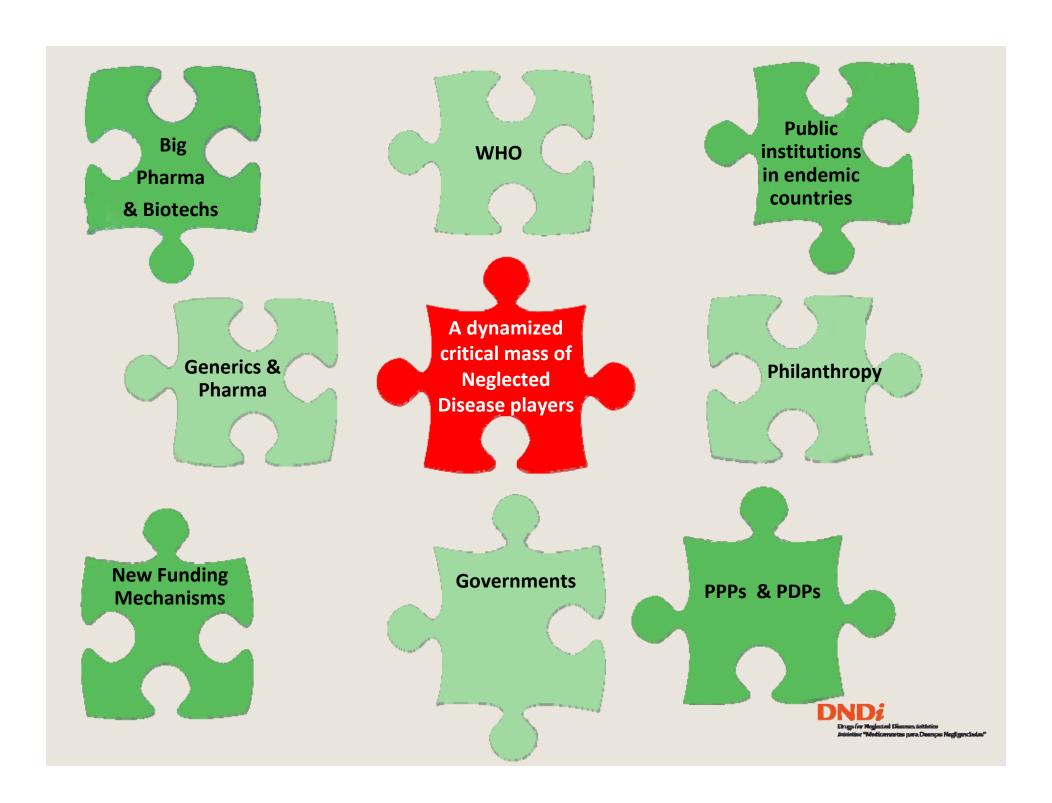
New Incentives to Maintain and Develop Pipelines with New Compounds



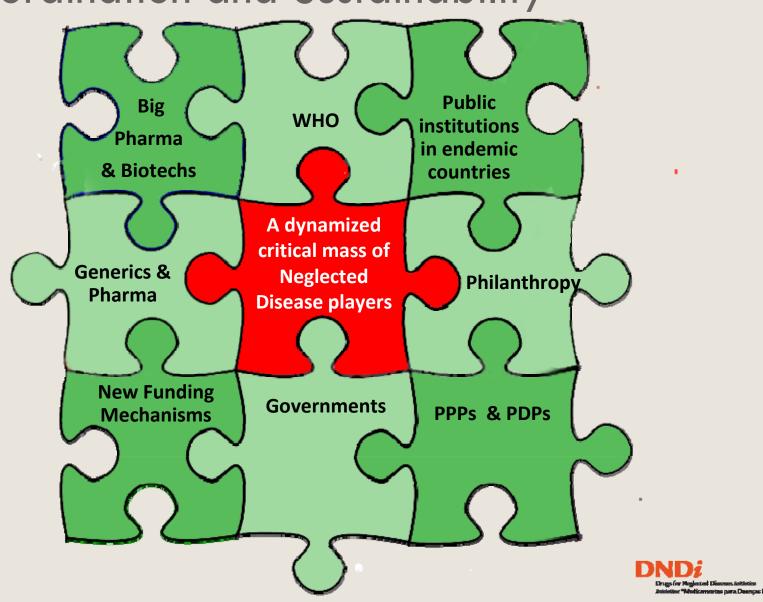
A Global Framework for R&D Central role of WHO & PAHO

- Towards a binding convention for R&D
 - Define priorities for innovation
 - Open innovation
 - Pooled funding
 - Coordination mechanisms
 - Strengthening capacity & technology transfer
 - Extension of prequalification to NTDs
- Leadership and spearheading of endemic countries





A Global Framework to Secure Coordination and Sustainability



Public Leadership is Still Needed for Neglected Patients

DNDi campaigns

2005: Global

Call for Research



2009: Call for Innovation & Access for Chagas Disease



Thank you to all our partners, donors, and patients!





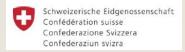
























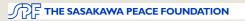
WELLSPRING ADVISORS













via the 4th Sector Health Project implemented by Abt Associates, Inc.

